



OFFICE OF THE SENIOR VICE PRESIDENT –  
BUSINESS AND FINANCE

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**Re: Effort Reporting System – Base Release 10.12**

We are pleased to announce the availability of Release 10.12 of the base Effort Reporting System. The primary focus of Release 10.12 is to add support for new title codes paid over a new payment period of 1/10 annual salary. This enhancement affects the behavior of the weighted earnings column on the ERS Payroll Report. The secondary focus of Release 10.12 is bug fixes and selected enhancements. Two enhancements to the Archive and Purge process and six high priority bugs fixes are included in this release.

• **Title Codes**

A new code value is being added to the Academic Pay Period Code field in TCS (Title Code System). Academic Pay Period Code is defined as “Code indicating the portion of annual salary which is paid monthly.” The new code value of 3 allows for “monthly payment equals 1/10 annual salary”.

Five new title codes for lecturers with the 1/10th monthly designation in the Non-Senate Instructional (NSI) bargaining unit have been approved by the union for July 1, 2013. The new title codes are a necessary part of the UC Path project and will facilitate paying lecturers at the semester campuses of Berkeley and Merced, and the law schools at the 1/10th monthly rates. In addition, the new codes will enable UCRS to calculate service credit and/or HAPC for appointees in the new title codes. The five new academic title codes have a nine month appointment basis and are paid over ten months (coded as ‘3’ in Academic Pay Period Code). The five new title codes are:

1636	Lecturer – Academic Year 1/10
1637	Lecturer – Academic Year – 1/10 – Continuing
1646	Senior Lecturer – Academic Year – 1/10
1647	Senior Lecturer – Academic Year – 1/10 – Continuing
1654	Continuing Appointment – Temporary Augmentation – 1/10

• **Bug Fixes and selected enhancements**

In the Spring of 2014, The ERS Requirements Workgroup identified the relative priority of all outstanding ERS bugs and enhancements. The ERS development team identified two of the high priority enhancements and four of the high priority bugs to include in this release. Two additional high priority bugs were added late in the project (3819 and 3820) for a total of 6 bug fixes.

## Enhancements to Archive and Purge Processing

- 3799 Provide an audit trail of late pay transactions that belong to archived reports.  
Add new report to archived reports showing late pay transactions.
- 3801 Enhance count in archive search results to identify total available transactions in search request. Add Excel export capability.

## Bug Fixes

- 1579 For decentralized security, fixed the error generated when assigning permission to an employee to access a sponsored project.
- 3812 Online Effort Report erroneously marks a report as overdue when added on same day as period due date.
- 3813 Create help documentation for release 10.11 Archive and Purge process. Attach help documentation to the Archive screens.
- 3815 Mixed Earnings are not accurately calculating 'normalized value' correctly for the weighted earnings.
- 3819 Revise Report Generation Drop-down list to exclude Archived reports
- 3820 FAU Number is Truncated on Archived Reports

## **Documentation changes**

The following documents have been updated for this release. The new versions of these documents, along with the marked-up versions, are available on the [Base ERS web site](#).

- ERS Installation and Operations Guide – No changes.
- ERS Customization Guide – No changes.
- ERS Interface File Specification – No changes.
- ERS 10.12 Requirements Document – The Business Requirements Document (BRD) for this release.
- ERS 10.12 Design Document – The Technical Design Document (TDD) for this release.
- Change Summary – Summary of ERS enhancements by release.

## **Configuration Files**

No changes have been made to the configuration file ERSConfig.xml .

## **Interface Process Changes**

No changes have been made to the interface processes.

## **Database Changes**

No database structure changes have been made.

## **ERS 10.11 Installation Instructions**

1. Backup /campus/<campusname> web customization folder (if used) and other configuration files.
2. Download the release WAR file and deploy using the application server deployment tool.
3. Restore /campus/<campusname> web customization folder, if used, after comparing to identify new and changed elements of the ERS skin.
4. NB: If you are using a tomcat application server, you have to modify your catalina.sh script to set an environmental variable on the catalina JVM:
  - a. CATALINA\_OPTS=-Djava.awt.headless=true
5. Perform campus release testing.

## Timing of Installation

Installation of this release is not urgent. However, campuses are encouraged to check with Academic Personnel to determine whether the campus plans to use the new title codes. If so, Release 10.12 should be applied as early as possible. As usual, campuses are encouraged to install this release in as timely a fashion as possible, and in the normal numeric sequence of releases.

If there are any questions, please email [~IRC-BASEERS@ucop.edu](mailto:~IRC-BASEERS@ucop.edu) or contact one the following persons:

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